EUROPEAN COMMISSION

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PUBLIC VERSION

To the notifying parties

Subject: **Case M.9636 – AMERICAN SECURITIES / LINDSAY GOLDBERG / AECOM MANAGEMENT SERVICES**
Commission decision pursuant to Article 6(1)(b) of Council Regulation (EC) No 139/2004[1] and Article 57 of the Agreement on the European Economic Area[2]

Dear Sir or Madam,

1. On 5 December 2019, the European Commission received notification of a proposed concentration pursuant to Article 4 of the Merger Regulation by which the undertakings American Securities LLC ('American Securities', USA), and Goldberg Lindsay & Co. LLC ('Lindsay Goldberg', USA), acquire within the meaning of Article 3(1)(b) of the Merger Regulation joint control over the whole of the undertaking AECOM E&C Holdings, Inc., Maverick Newco LLC and AECOM International Holdings (UK) Limited (together 'AECOM Management Services', USA) by way of purchase of shares and assets.[3]

2. The business activities of the undertakings concerned are:

   – for American Securities: private equity firm active in various industry sectors, including business services, consumer, healthcare, industrial and technology,

   – for Lindsay Goldberg: investment advisor to private equity funds in various industry sectors,

   – for AECOM Management Services: global provider of professional services to governments and related entities active in the defence sector.

3. After examination of the notification, the European Commission has concluded that the notified operation falls within the scope of the Merger Regulation and of

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1 OJ L 24, 29.1.2004, p. 1 (the 'Merger Regulation'). With effect from 1 December 2009, the Treaty on the Functioning of the European Union ('TFEU') has introduced certain changes, such as the replacement of 'Community' by 'Union' and 'common market' by 'internal market'. The terminology of the TFEU will be used throughout this decision.

2 OJ L 1, 3.1.1994, p. 3 (the 'EEA Agreement').

3 Publication in the Official Journal of the European Union No C 420, 13.12.2019, p. 28.

Commission européenne, DG COMP MERGER REGISTRY, 1049 Bruxelles, BELGIQUE
Europese Commissie, DG COMP MERGER REGISTRY, 1049 Brussel, BELGIË

Tel: +32 229-91111. Fax: +32 229-64301. E-mail: COMP-MERGER-REGISTRY@ec.europa.eu.

paragraph 5(b) of the Commission Notice on a simplified procedure for treatment of certain concentrations under Council Regulation (EC) No 139/2004.[4]

4. For the reasons set out in the Notice on a simplified procedure, the European Commission has decided not to oppose the notified operation and to declare it compatible with the internal market and with the EEA Agreement. This decision is adopted in application of Article 6(1)(b) of the Merger Regulation and Article 57 of the EEA Agreement.

For the Commission

(Signed)
Olivier GUERSENT
Director-General

4 OJ C 366, 14.12.2013, p. 5.