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PUBLIC VERSION

INSTATIQ GmbH
Schelmenwasenstraße 37
70567 Stuttgart
Germany

Ed. Züblin AG
Albstadtweg 3
70567 Stuttgart
Germany

Subject: **Case M.12044 - INSTATIQ / ZÜBLIN / JV**
Commission decision pursuant to Article 6(1)(b) of Council Regulation (EC) No 139/2004 ([1]) and Article 57 of the Agreement on the European Economic Area ([2])

Dear Sir or Madam,

(1) On 30 September 2025, the European Commission received notification of a proposed concentration pursuant to Article 4 of the Merger Regulation, by which the undertakings INSTATIQ GmbH ('INSTATIQ', Germany), ultimately controlled by Sany Group Co., Ltd ('Sany', China), and Ed. Züblin AG ('Züblin', Germany), ultimately controlled by STRABAG SE ('STRABAG', Germany), will acquire within the meaning of Articles 3(1)(b) and 3(4) of the Merger Regulation joint control over the undertaking Nelcon GmbH & Co. KG ('JV', Germany), a newly created company constituting a joint venture, by way of purchase of shares. ([3])

(2) The business activities of the undertakings concerned are the following:

– INSTATIQ is engaged in the development and deployment of advanced construction solutions, specifically through its 3D concrete printing

([1]) OJ L 24, 29.1.2004, p. 1 (the 'Merger Regulation'). With effect from 1 December 2009, the Treaty on the Functioning of the European Union ('TFEU') has introduced certain changes, such as the replacement of 'Community' by 'Union' and 'common market' by 'internal market'. The terminology of the TFEU will be used throughout this decision.
([2]) OJ L 1, 3.1.1994, p. 3 (the 'EEA Agreement').
([3]) OJ C, C/2025/5425, 8.10.2025.

technology for standard concrete and offers several services and construction work related to these systems,

– Züblin is active in building construction and development, including turnkey projects, tunnelling, and steel construction.

(3) The business activities of the JV will be the following: developing, planning, and executing 3D concrete printing processes for load-bearing building structures using truck-mounted pumping and extrusion technology in Germany and Austria.

(4) After examination of the notification, the European Commission has concluded that the notified operation falls within the scope of the Merger Regulation and of paragraph 5(b) of the Commission Notice on a simplified treatment for certain concentrations under Council Regulation (EC) No 139/2004. ([4])

(5) For the reasons set out in the Notice on a simplified treatment, the European Commission has decided not to oppose the notified operation and to declare it compatible with the internal market and with the EEA Agreement. This decision is adopted in application of Article 6(1)(b) of the Merger Regulation and Article 57 of the EEA Agreement.

For the Commission

(Signed)
Linsey MCCALLUM
Director-General (acting)
Directorate-General for Competition

([4]) OJ C 160, 5.5.2023, p. 1 (the 'Notice on a simplified treatment').