C/2026/552

26.1.2026

Prior notification of a concentration

(Case M.12306 – NYLIM / KARTESIA)

Candidate case for simplified procedure

(Text with EEA relevance)

(C/2026/552)

1. On 19 January 2026, the Commission received notification of a proposed concentration pursuant to Article 4 of Council Regulation (EC) No 139/2004 ([1]).

This notification concerns the following undertakings:

— New York Life Investment Management Holdings LLC ('NYLIM', US), controlled by New York Life Insurance Company ('NYL', US),

— Kartesia Management S.à r.l ('Kartesia', Luxembourg).

NYLIM will acquire within the meaning of Article 3(1)(b) of the Merger Regulation sole control of Kartesia.

The concentration is accomplished by way of purchase of shares.

2. The business activities of the undertakings concerned are the following:

— NYLIM is a global asset manager that provides investment advisory services and offers a range of investment products,

— Kartesia is an asset manager specialised in private debt and credit.

3. On preliminary examination, the Commission finds that the notified transaction could fall within the scope of the Merger Regulation. However, the final decision on this point is reserved.

Pursuant to the Commission Notice on a simplified treatment for certain concentrations under Council Regulation (EC) No 139/2004 on the control of concentrations between undertakings ([2]), it should be noted that this case is a candidate for treatment under the procedure set out in the Notice.

4. The Commission invites interested third parties to submit their possible observations on the proposed concentration to the Commission.

Observations must reach the Commission not later than 10 days following the date of this publication. The following reference should always be specified:

M.12306 – NYLIM / KARTESIA

([1]) OJ L 24, 29.1.2004, p. 1 (the 'Merger Regulation').
([2]) OJ C 160, 5.5.2023, p. 1.

Observations can be sent to the Commission by email or by post. Please use the contact details below:

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